

eStatement Enrollment

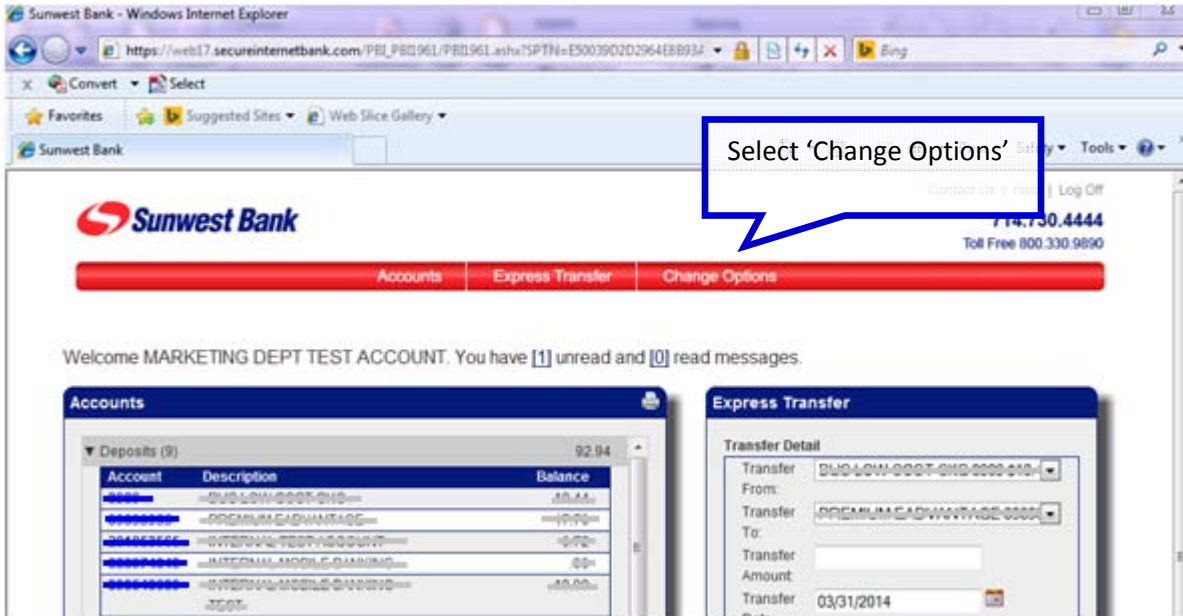
PLEASE NOTE: With eStatements, you will receive an email notification **instead** of an envelope when your statements and other account related documents are ready to view. You will be able to see them 24/7 through Sunwest Bank Online.

STEP INSTRUCTIONS

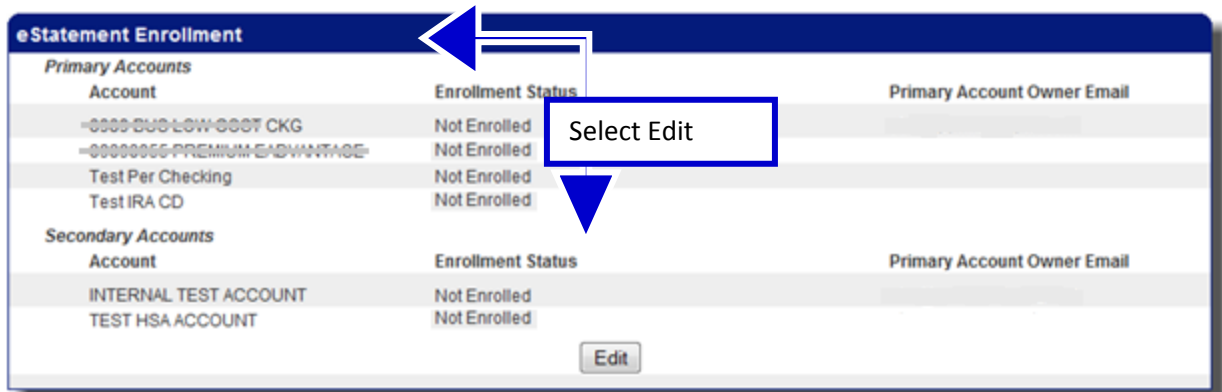
1. Launch your internet browser
2. Log-In to the following URL:
<http://www.sunwestbank.com/>
3. Log in by selecting 'Personal' in the drop down menu and entering your Access ID, then select the 'Go' button

A screenshot of the Sunwest Bank Online Banking login interface. The screen has a dark background. At the top, there is a lock icon and the text 'Online Banking'. Below this, there are two input fields. The first field contains the text 'Personal' and has a red button with a white right-pointing arrow. The second field contains the text 'Enter Access ID' and has a red button with the text 'Go'. At the bottom of the screen, there are two links: '» Enroll' and '» Learn More'. A blue callout box with a white background and a blue border points to the first dropdown menu, containing the text: 'Using the arrow select your log-in type, then enter your user name/ access ID'.

4. Select 'Change Options' in the red navigator bar



5. Scroll to the bottom of the page to eStatement Enrollment, click 'Edit'



- Select the account(s) you would like to enroll by clicking in the corresponding checkbox and enter your email address in the cell next to 'Verify or Change E-mail Address' and once again in the cell next to 'Confirm E-mail Address'. Click on the checkbox next to 'By clicking "Accept" below, you have read and agreed with the eStatement Disclosure', and click 'Accept'

7.

The screenshot shows the 'eStatement Enrollment' form. It is divided into 'Primary Accounts' and 'Secondary Accounts'. Each account has a checkbox for enrollment and a radio button for the enrollment status (email notification when statement/notices avail.). The 'Primary Account Owner Email' field is present for each account, with 'Verify or Change E-mail Address' and 'Confirm E-mail Address' sub-fields. A callout box points to the enrollment status radio buttons with the text 'Check mark the account(s) you would like to enroll'. Another callout box points to the email address fields with the text 'Enter your email address twice'. At the bottom, there are 'Accept', 'Decline', and 'Ask Me Later' buttons, along with a checkbox for agreeing to the eStatement Disclosure.

Primary Accounts		
Account	Enrollment Status	Primary Account Owner Email
<input checked="" type="checkbox"/> -0000-0000-LOW-0000-CKG-	<input checked="" type="radio"/> email notification when statement / notices avail.	Verify or Change E-mail Address: <input type="text" value="sbo@sunwestbank.com"/>
<input checked="" type="checkbox"/> -00000000-PREMIUM-EADVANTAGE-	<input checked="" type="radio"/> email notification when statement / notices avail.	Confirm E-mail Address: <input type="text" value="sbo@sunwestbank.com"/>
<input type="checkbox"/> Test Per Checking	<input type="radio"/> email notification when statement / notices avail.	
<input checked="" type="checkbox"/> Test IRA CD	<input type="radio"/> email notification when statement / notices avail.	
Secondary Accounts		
Account	Enrollment Status	Primary Account Owner Email
<input checked="" type="checkbox"/> INTERNAL TEST ACCOUNT	<input checked="" type="radio"/> email notification when statement / notices avail.	
<input checked="" type="checkbox"/> TEST HSA ACCOUNT	<input checked="" type="radio"/> email notification when statement / notices avail.	

- Once you have enrolled your account(s) your Enrollment Status will change from 'Not Enrolled' to 'email notification when statement/notices avail.'

The screenshot shows the 'eStatement Enrollment' form after enrollment. The 'Enrollment Status' for the 'Test Per Checking' account is now 'Not Enrolled', while all other accounts remain 'email notification when statement / notices avail.'. A callout box points to the 'Not Enrolled' status with the text 'Enrollment status'. An 'Edit' button is visible at the bottom.

Primary Accounts		
Account	Enrollment Status	Primary Account Owner Email
-0000-0000-LOW-0000-CKG-	email notification when statement / notices avail.	sbo@sunwestbank.com
-00000000-PREMIUM-EADVANTAGE-	email notification when statement / notices avail.	
Test Per Checking	Not Enrolled	
Test IRA CD	email notification when statement / notices avail.	
Secondary Accounts		
Account	Enrollment Status	Primary Account Owner Email
INTERNAL TEST ACCOUNT	email notification when statement / notices avail.	sbo@sunwestbank.com
TEST HSA ACCOUNT	email notification when statement / notices avail.	sbo@sunwestbank.com

Should you have any questions or concerns, please contact Sunwest Bank at 714-730-4444 or email us at sbo@sunwestbank.com